

June [23], 2016

[Translation]

Company Name: Sharp Corporation
Representative: Kozo Takahashi
President & Chief Executive Officer
(Code No. 6753)

Notice regarding the voting results of the general meeting of shareholders on the issuance of new shares through third-party allotments and the partial amendments to the articles of incorporation and regarding the effective date of the decreases in the amounts of capital and capital reserve

Regarding the planned issuance of common shares and Class C Shares (the “New Shares”) by Sharp Corporation (“Sharp”) through third-party allotments to Hon Hai Precision Industry Co., Ltd., Foxconn (Far East) Limited, Foxconn Technology Pte. Ltd. and SIO International Holdings Limited (the “Capital Increase Through Third-Party Allotment”), Sharp hereby announces that today, at the 122nd ordinary general meeting of shareholders, the general meeting of class shareholders by holders of the common shares, the general meeting of class shareholders by holders of the Class A Shares, and the general meeting of class shareholders by holders of the Class B Shares, an approval for the proposal for the issuance of the New Shares and the underlying proposal for the partial amendments to the articles of incorporation has been obtained.

Furthermore, Sharp hereby announces that at its meeting of the Board of Directors held today, it was resolved that the effective date of the decreases in the amounts of capital and capital reserve which Sharp had announced in the “Notice regarding decreases in the amounts of capital and capital reserve and the buyback of all Class B Shares,” dated May 12, 2016 was changed to the “date on which all the allottees of the Capital Increase Through Third-Party Allotment have completed the payment on or after June 28, 2016 which is the day after the lapse of the period for statements of objection by creditors (the effective date of all issuance of the New Shares).”

For the issuance of the New Shares, it is necessary that the Annual Securities Report becomes effective under the Financial Instruments and Exchange Act. As it is a prospect that the Annual Securities Report in relation to the issuance of New Shares will come to effect on June 29, the payment regarding the issuance of the New Shares will be on or after June 29. In addition, the payment is subject to the acquisition of permission of notification or the like regarding business combination from competition authorities of the relevant countries.

End

Attention: This press release is not an offer to sell or a solicitation of an offer to buy any securities. This press release has been prepared solely for the purpose of announcing the issuance of new shares by Sharp and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. Estimates, expectations, forecasts and other future information set out in this press release have been prepared based on the information that is available for Sharp as of today and on certain premises and assumptions, and the actual financial performance or result might be substantially different from such future information contained in this press release due to any unknown or known risk factors including domestic and global economic conditions.