

March 30, 2016

To whom it may concern:

Company Name: Sharp Corporation
Representative: Kozo Takahashi
President & Chief Executive Officer
(Code No. 6753)

Notice Regarding an Extension of the Terms of the Current Syndicated Loan Agreements

Sharp Corporation hereby announces that it has agreed with each lender bank of the syndicated loans to extend as follows the contract terms of the current syndicated loans of 510 billion yen in total, which were signed in September 2012 and June 2013 and become due on March 31 this year (announced in the press release dated June 24, 2013).

	Before Extension	After Extension
Contract Term	March 31, 2016 (Thursday)	April 30, 2016 (Saturday)

(Reference)

The current syndicated loans announced in the press release dated June 24, 2013

	Signed on September 27, 2012 (Contract Renewal on June 25, 2013)	Signed on June 25, 2013
Amount	360 billion yen	150 billion yen (maximum)
Type of Loan	Term Loan: 180 billion yen Uncommitted line of credit: 180 billion yen (maximum)	Uncommitted line of credit
Purpose of Loan	Working capital	Capital for the redemption of convertible bonds
Arranger and Agent	Mizuho Corporate Bank, Ltd. (Currently Mizuho Bank, Ltd.) The Bank of Tokyo-Mitsubishi UFJ, Ltd.	Same as on the left
Contract Term	June 28, 2013 (Friday) to March 31, 2016 (Thursday)	June 25, 2013 (Tuesday) to March 31, 2016 (Thursday)

End