

June 24, 2013

Company Name: Sharp Corporation
Representative: Director & President
Takashi Okuda
(Code No. 6753)

**Notice Regarding the Renewal of the Current Syndicated Loan Agreement and
the Signing of a New Agreement**

Sharp Corporation (hereafter “Sharp”) announced today that it plans to sign the agreement on June 25, 2013 regarding renewal of the agreement which was signed in September 2012, for the current syndicated loan of 360 billion yen, due on June 30, 2013 (announced in the press release dated September 28, 2012), and the arrangement for a new syndicated loan of 150 billion yen.

	Current Syndicated Loan	New Syndicated Loan
Amount	360 billion yen	150 billion yen (maximum)
Type of Loan	Term Loan: 180 billion yen Uncommitted line of credit: 180 billion yen (maximum)	Uncommitted line of credit
Purpose of Loan	Working capital	Capital for the redemption of convertible bonds
Arranger and Agent	Mizuho Corporate Bank, Ltd. The Bank of Tokyo-Mitsubishi UFJ, Ltd.	Same as on the left
Contract Term	June 28, 2013 (Friday) to March 31, 2016 (Thursday)	June 25, 2013 (Tuesday) to March 31, 2016 (Thursday)

End